

Listing Agent Declaration



European Wholesale
Securities Market

To **Listing Authority**

Full Name of the Listing Agent

Declaration

I

a partner /Director* of

or an officer duly authorised to give this declaration, as Listing Agent in relation to the application by [insert name of Issuer] for [insert description of securities] to be approved for Admissibility to Listing on the EWSM, hereby confirm:

- a) That to the best of my knowledge and belief all the documents required to be included in such application by the Listing Rules for have been supplied to the Listing Authority;
- b) That to the best of my knowledge and belief, having made due and careful enquiry, the Applicant has satisfied all applicable conditions for Admissibility to Listing and other relevant requirements of the Listing Rules;
- c) That to the best of my knowledge and belief, having made due and careful enquiry, the contents of the Prospectus are in conformity with the requirements of the Listing Rules and Prospectus Regulation;
- d) That the relevant corporate authorities exist for the Applicant to seek the Listing Authority's approval of its prospectus and application for Admissibility to Listing on the EWSM; and
- e) That the Listing Agent independence requirements in Chapter 6 of the Listing Rules have been satisfied.

To be completed in all cases

Dealings expected to commence on:

Name(s) of contact(s) at listing agent regarding the applications:

Telephone number:

Email address:

Signed by:

* delete as appropriate

Partner/director of:

or Signed by:

duly authorised officer, for and on behalf of:

Names(s) of contact(s) at the Listing Agent regarding the applications:

Telephone number:

Email address:
