

# EWSM Admission Application Form



European Wholesale Securities Market

To **Listing Authority**

To **Admissions Committee of the EWSM**

### Details of Securities to be listed and traded

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[insert name of Issuer(s)]

("the Issuer(s)") hereby apply for the Securities detailed below to be approved for Admissibility to Listing by the Listing Authority and to be admitted to listing and trading on the European Wholesale Securities Market.

Amounts and descriptions of Securities for which application is now being made (where the Securities are to be issued under a programme, give a description of the programme and the maximum amount of Securities which may be listed at any one time):

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Type of issue for which application is being made:

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### Are the Securities for which application is now made

- |                                                                                                                                                                                | <b>Yes/No</b>            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| A intended to be fully fungible with an existing class of security?                                                                                                            | <input type="checkbox"/> |
| B the subject of an application for listing and/or trading in another member state of the European Community either within the previous six months, now or in the near future? | <input type="checkbox"/> |

If yes, state when and on what stock exchange(s):

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The Securities shall be in bearer\*/registered\*/bearer and registered\* form. (\*delete as appropriate)

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Details of the form in which the Securities shall initially be available:

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Details (including dates if known) of availability of definitive bearer securities:

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## Declaration

We acknowledge our obligations arising under the Listing Rules of the Listing Authority and the legal implications of listing under the Financial Markets Act, and regulations to be construed therewith. In addition, we acknowledge our obligations under the Admission Requirements and Disclosure Standards of the EWSM. Accordingly, we declare that:

- A all the conditions for Admissibility to Listing in the Listing Rules, and conditions for Admissibility to Trading in the Admission Requirements and Disclosure Standards of the EWSM which are required to be fulfilled prior to application have been fulfilled in relation to the Issuer(s) and the Securities for the admission of which application is now made;
- B either:
  - 1 a prospectus has been drawn up in accordance with Prospectus Directive 2003/71/EC and has been approved by the Competent Authority of Malta\*; or
  - 2 a prospectus has been drawn up in accordance with Prospectus Directive 2003/71/EC and has been approved by the Competent Authority of a Member State other than Malta\*; and
- C all the documents and information required to be included in the application have been or will be supplied in accordance with the Listing Rules of the Listing Authority and the Admission Requirements and Disclosure Standards of the EWSM in respect of the application have been or will be complied with.

We undertake to comply with the Listing Rules of the Listing Authority and the Admission Requirements and Disclosure Standards of the EWSM so far as applicable to the Issuer(s).

We acknowledge the obligation to comply with the continuing obligations of the Listing Rules and also acknowledge the obligation to comply with the continuing obligations of the Admission Requirements and Disclosure Standards of the EWSM.

## Signed by

Director, secretary or other duly authorised officer, agent or attorney for and on behalf of

Name of Issuer(s):

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\* delete as appropriate